

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Ore Hill Hub Fund Ltd.

Name of Transferee

Satellite Credit Opportunities Fund, Ltd.

Name of Transferor

Name and Address where notices to transferee should be sent:

Kate Sinopoli

650 Fifth Avenue, 9th Floor

New York, NY 10019

Email Notices: hubefax@orehill.com

Email Address: ksinopoli@orehill.com

Court Claim # (if known): 33160

Amount of Claim as Filed: \$1,700,000.00 (original filing amount was \$1,757,689.22)

Amount of Claim Transferred: \$1,572,000.00 (92.47% of amount of the claim)

Date Claim Filed: 9/22/2009

Debtor: Lehman Brothers Special Financing Inc

Phone: 212.389.2630

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Transferee/Transferee's Agent

Date: _____

12/13/10

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

NOTICE ADDRESSES

Seller's Notice Address:

Satellite Credit Opportunities Fund, Ltd.
c/o Satellite Asset Management, LP
623 Fifth Avenue, 19th Floor
New York, NY 10022
Attn: Simon Raykher

Purchaser's Notice Address:

CREDIT CONTACT:

Kate Sinopoli
650 Fifth Avenue, 9th Floor
New York, NY 10019
Phone: 212.389.2630
Fax: 212.214.0799
Email Address: ksinopoli@orehill.com

ADMINISTRATIVE CONTACT

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